

EXHIBIT A

BUDGET

WordWorld, LLC - DDP Budget
 Projected Results of Operations and Cash Flow
 Feb-17 Mar-17 May-17

In Thousands of Dollars

SCH - 1B - STATEMENT OF CASH FLOWS

	Week -->												TOTAL
	1	2	3	4	5	6	7	8	9	10	11	12	
	12-FEB	12-FEB	24-FEB	SUMAR	12-MAR	12-MAR	24-MAR	24-MAR	9-APR	16-APR	23-APR	30-APR	7-MAY
Net Receipts	\$ -	\$ 42.7	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 26.0	\$ -	\$ -	\$ -	\$ 11.2	\$ -
Operating Disbursements													
Wages	-	65.5	-	29.0	-	29.0	-	29.0	-	29.0	-	-	28.9
Tax and Benefits	0.2	2.0	-	7.8	0.2	6.4	-	7.8	0.2	2.0	-	2.0	5.8
Contract Labor	-	12.8	-	-	-	-	-	-	-	6.4	-	-	-
Bonus	-	-	-	-	-	-	-	-	-	-	-	-	-
Production Expense - Other	57.0	-	-	-	-	-	-	-	-	-	-	-	-
Cost Production Expense - Season 3	-	-	-	-	-	-	-	-	-	-	-	-	-
Creat Royalty	-	-	-	-	-	-	-	-	-	-	-	-	-
PBS Distribution	-	-	-	-	-	-	-	-	-	-	-	-	-
Rent	150.0	-	-	4.0	-	-	-	4.0	-	-	-	-	4.0
Office Expense	8.0	-	-	-	-	-	-	-	-	-	-	-	-
IT Support	0.3	4.3	1.3	6.6	0.3	4.3	1.3	4.9	0.3	4.3	1.3	3.4	3.3
Professional Fees & Legal	3.0	3.0	-	-	-	3.0	-	-	-	3.0	-	-	-
Insurance	-	15.0	-	-	-	15.0	-	-	-	15.0	-	-	-
Travel & Entertainment	0.2	4.0	-	1.3	-	0.2	-	1.3	-	0.2	-	-	1.3
Other Taxes	10.0	-	15.0	7.5	-	4.0	5.0	-	-	4.0	5.0	-	-
Total Operating Disbursements	\$ 225.4	\$ 106.8	\$ 16.3	\$ 68.2	\$ 0.4	\$ 63.9	\$ 6.3	\$ 47.0	\$ 0.4	\$ 63.7	\$ 6.5	\$ 5.4	\$ 43.3
Operating Cash Flow	\$ (225.4)	\$ (64.2)	\$ (16.3)	\$ (56.2)	\$ (0.4)	\$ (63.9)	\$ (6.3)	\$ (21.0)	\$ (0.4)	\$ (63.7)	\$ (6.5)	\$ 5.8	\$ (43.3)
Accumulated	(225.4)	(289.6)	(305.9)	(362.1)	(362.5)	(426.4)	(432.7)	(459.7)	(454.1)	(517.8)	(524.3)	(518.5)	(461.6)
Other (Sources) / Uses													
DIP Financing - Interest	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP Financing - Other Fees	-	-	-	-	-	-	-	-	-	-	-	-	-
Restructuring Costs	42.0	-	-	-	-	-	-	-	-	-	-	-	25.6
Restructuring Professionals	-	-	-	-	-	-	-	-	-	-	-	-	70.0
Capital Expenditures	58.0	5.0	5.0	5.0	33.0	5.0	5.0	155.0	33.0	6.0	7.0	8.0	357.0
Other (Sources) / Uses	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Other (Sources) / Uses	\$ 100.0	\$ 5.0	\$ 5.0	\$ 5.0	\$ 33.0	\$ 5.0	\$ 5.0	\$ 155.0	\$ 33.0	\$ 6.0	\$ 7.0	\$ 8.0	\$ 452.6
Net Cash Flow	\$ (325.4)	\$ (69.2)	\$ (21.3)	\$ (51.2)	\$ (33.4)	\$ (58.9)	\$ (11.3)	\$ (176.0)	\$ (33.4)	\$ (57.7)	\$ (13.5)	\$ (2.2)	\$ (485.9)
Accumulated	(325.4)	(394.6)	(415.9)	(477.1)	(510.5)	(569.4)	(580.7)	(756.7)	(800.1)	(858.8)	(872.3)	(874.5)	(426.6)
Opening	\$ -	\$ (325.40)	\$ (394.6)	\$ (415.9)	\$ (477.1)	\$ (510.5)	\$ (569.4)	\$ (800.7)	\$ (800.1)	\$ (858.8)	\$ (872.3)	\$ (874.5)	\$ (1,381.4)
Change													
Unadjusted Book Cash Balance	\$ -	\$ (325.40)	\$ (394.6)	\$ (415.9)	\$ (477.1)	\$ (510.5)	\$ (569.4)	\$ (800.7)	\$ (800.1)	\$ (858.8)	\$ (872.3)	\$ (874.5)	\$ (1,381.4)
Opening	\$ 325.4	\$ 69.2	\$ 21.3	\$ 51.2	\$ 33.4	\$ 58.9	\$ 11.3	\$ 176.0	\$ 33.4	\$ 57.7	\$ 13.5	\$ 2.2	\$ 485.9
DIP Borrowing(Paydown)	0.0	325.4	394.6	415.9	477.1	510.5	569.4	800.7	800.1	858.8	872.3	874.5	1,381.4